

Fiduciary Law Section | Basic Fiduciary 201
October 2, 2026 from 9-3 p.m.
State Bar Conference Center – Conference Room A

9-10 am –	Fiduciary Duties and Trustee Selection: From Drafting to Family Dynamics Cathy Wiegand (<i>Duncan Spratt</i>)
10:05-11:05 am –	Tax Rules Every Estate Planner Should Know Tyson Willis (<i>Arnall Golden Gregory LLP</i>)
11:05 -11:15 am-	Break
11:15 am – 12:15 pm –	SECURE Act 2.0: An Overview and Practice Points Alexandra Hammock (<i>Harrison LLP</i>)
12:15- 12:45 pm –	Lunch
12:45 – 1:45 pm –	Introduction to Irrevocable Trusts - Purposes of an Irrevocable Trust; Benefits and Drawbacks; Administrative Issues; Common Forms Every Practitioner Should Know Henry Bowden III (<i>The Bowden Law Firm, LLC</i>)
1:50 – 2:50 pm –	Drafting to Prevent Future Disputes from the Perspective of a Corporate Trustee Stephen Crofford (<i>Cumberland Trust</i>)
3 pm	Closing