SECURED LENDING

AGENDA

PRESIDING:
Kathleen O. Currey, Program Chair; Parker Hudson Rainer & Dobbs LLP, Atlanta

7:45 REGISTRATION AND CONTINENTAL BREAKFAST
(All attendees must check in upon arrival. A removable jacket or sweater is recommended)

8:15 WELCOME AND PROGRAM OVERVIEW
Kathleen O. Currey

8:20 RECENT CASE LAW UPDATE ON FINANCING STATEMENTS THAT DESCRIBE COLLATERAL SOLELY BY REFERENCE TO AN UNFILED DOCUMENT
M. Arthur “Art” Gambill, Jr., McGuireWoods LLP, Atlanta

8:55 TRENDS IN THE SYNDICATED LOAN MARKET
Moderator: Bobbi Acord Noland, Parker, Hudson, Rainer & Dobbs LLP,
Patricia J. Christ, Bank of America, N.A., Atlanta

9:45 BREAK

9:55 A PRIMER ON SECURED LENDING OPINIONS
Mary L. Santanello, Hunton Andrews Kurth LLP, Atlanta
Mahesh M. Joshi, Chief Ethics and Compliance Officer, NCR Corporation, Atlanta

10:45 BANKRUPTCY FUNDAMENTALS AND STRATEGIC CONSIDERATIONS FOR THE LENDING LAWYER REGARDING ADEQUATE PROTECTION, CASH COLLATERAL AND DIP FINANCING
Bryan E. Bates, Parker Hudson Rainer & Dobbs LLP, Atlanta

11:35 LUNCH (Included in registration fee.)

12:05 LENDING IN MEXICO
Bethani R. Oppenheimer, Greenberg Traurig LLP, Atlanta

12:50 LENDING AGAINST GOVERNMENT RECEIVABLES
Anthony C. Cianciotti, McGuireWoods LLP, Atlanta

1:30 FUNDAMENTALS OF EQUIPMENT FINANCING
Robert D. “Bo” Strauss, Taylor English Duma LLP, Atlanta

2:20 KEY CONSIDERATIONS IN UNITRANCHE LENDING
Matthew J. Sandiford, King & Spalding LLP, Atlanta
Jeffrey R. Dutson, King & Spalding LLP, Atlanta

3:10 ADJOURN

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