

CLIENT INTAKE AND RETAINER AGREEMENT

(1) Name: \_\_\_\_\_ (2) SS#: \_\_\_\_\_

(3) Address: \_\_\_\_\_  
\_\_\_\_\_

(4) Phone: ( ) \_\_\_\_\_ (5) Date of Birth: \_\_\_\_\_

(6) Spouse: \_\_\_\_\_ (7) Children: \_\_\_\_\_

(8) Employment: \_\_\_\_\_

(9) Employment History: \_\_\_\_\_  
\_\_\_\_\_

(10) Date of Arrest: \_\_\_\_\_ (11) Arresting Authorities: \_\_\_\_\_

(12) Charge (s): \_\_\_\_\_

(13) Bond Amount: \_\_\_\_\_ (14) Bonding Company: \_\_\_\_\_

(15) Preliminary Hearing Date/Court: \_\_\_\_\_

(16) Arraignment Date/Court: \_\_\_\_\_

(17) Trial Date/Court: \_\_\_\_\_

(18) Prior History/Probation and/or Parole Holds \_\_\_\_\_  
\_\_\_\_\_

(19) What do police or authorities accuse Defendant of doing (you may complete on back):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(20) What is your version of events (you may complete on back): \_\_\_\_\_

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(21) Provide name, address, telephone number, and relationship of persons you specifically authorize my office to give updates on your case:

(A) \_\_\_\_\_

(B) \_\_\_\_\_

(C) \_\_\_\_\_